

**PSEUDOELASTIC SPRINGS WITH CONCENTRATED DEFORMATIONS
AND APPLICATIONS THEREOF**

This invention was made with U.S. government support under N00024-00-C-4122 awarded by the U.S. Navy. The U.S. government has certain rights in the invention.

BACKGROUND OF THE INVENTION

1. Field of the Invention

The invention is generally related to constant-force springs and their applications. Particularly, the invention is directed to making constant-force pseudoelastic (superelastic) springs with pseudoelastic alloys and their applications in brush holders for electric machines.

2. Description of the Relevant Art

Pseudoelastic alloys, when stressed, undergo relatively large strains (up to 10%) which would be recovered upon removal of stress. The recoverable strain of pseudoelastic alloys (up to 10%) is far greater than the recoverable strain of conventional metals (e.g., about 0.3% for steel). A major fraction of pseudoelastic strain occurs under a relatively constant level of stress. Recovery of pseudoelastic strains during stress removal also largely takes place under a relatively constant level of stress. This is unlike elastic strain where during elastic strain occurrence and recovery stress varies in proportion (linearly) with strain. A schematic presentation of the stress-strain relationships for pseudoelastic alloys and elastic materials during loading and unloading is given in FIG. 1.

6 Shape memory alloys have been used in different spring applications. U.S. Pat.
No. 4,846,729 to Hikami et al., U.S. Pat. No. 4,952,162 and U.S. Pat. No. 5,059,133 to

11 system where a shape memory spring applies the actuating force when temperature
12 exceeds its transformation temperature (e.g. due to fire). U.S. Pat. No. 5,014,520 and
13 U.S. Pat. No. 5,083,439 to Orner et al. disclose a control device with a shape memory

17 cause certain movements caused by its shape recovery. World Intellectual Property
18 Organization No. 9841962A2 to Schleppenbach et al. discloses an apparatus using the
19 actuating effect associated with shape recovery of shape memory springs upon heating

20 above their transformation temperature. Japanese Pat. No. 40766274A2 to Sho et al.
21 discloses a shape memory spring of honeycomb-like geometry which acts as an actuator.
22 Japanese Pat. No. 60070153A2 to Katsuji discloses a shape memory spring of particular
23 geometry which acts as an actuator controlled by temperature change. Japanese Pat. No.

1 6109049A2 to Kiyoshi discloses a superelastic spring of particular geometry which
2 exhibits shape memory (actuating) effect and excellent durability.

3 The shape memory springs which are subject of the above inventions are
4 essentially heat-activated actuators. The pseudoelastic spring which is subject of this
5 application is distinguished from the above shape memory springs because it is still a
6 spring (and not a heat-activated actuator) with novel geometry and optional bracing
7 condition, which exhibits a particular force-deformation (i.e., constant-force) behavior.

8 Japanese Pat. No. 58217834A2 to Akira et al. disclose a superelastic spring
9 subjected to plastic deformation so that a permanent set of more than 10% remains upon
10 unloading. This process yields a (conventional) linear spring which is relatively stable
11 over a wide temperature range. Japanese Pat. No. 60009864A2 to Kazuo et al. discloses
12 a superelastic spring of conventional (linear) behavior with a relatively high (recoverable)
13 deformation capacity. Japanese Pat. No. 61084361A2 to Kiyoshi et al. discloses the
14 manufacturing process of a pseudoelastic spring of high flow stress near the body
15 temperature. Japanese Pat. No. 7062506A2 to Hiroshi discloses production of a
16 superelastic spring of conventional (linear) behavior with high (recoverable) deformation
17 capacity. Japanese Pat. No. 7062505A2 to Hiroshi discloses a superelastic spring of
18 conventional (linear) behavior with excellent fatigue characteristics.

19 . The superelastic (pseudoelastic) springs discussed above all act as conventional
20 (linear) springs with forces varying proportionally with deformations. The
21 pseudoelastic spring disclosed in this invention is distinguished from the above by its
22 novel geometry and optional bracing condition which yield a constant-force behavior
23 where the spring force is relatively constant over large deformations; this deviated from

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SUMMARY OF THE INVENTION

Applicant has developed a novel geometry and optional bracing condition for pseudoelastic springs which undergo relatively large deformations at a relatively constant level of force. Pseudoelastic springs with various versions of such geometric and optional bracing conditions have been manufactured and tested. The results validated the constant-force behavior of such springs.

1 According to the invention, there is provided springs made of pseudoelastic
2 alloys, with particular geometric and optional bracing conditions which exhibit a
3 constant-force behavior.

4 BRIEF DESCRIPTION OF THE DRAWINGS

5 FIG. 1 is a graph showing schematic stress-strain curves for pseudoelastic alloys
6 and conventional elastic materials.

7 FIG. 2 shows the geometry of an element which tends to undergo concentrated
8 flexural deformations within and near angles under axial loading.

9 FIG. 3 shows the geometry of an element which tends to undergo concentrated
10 flexural deformations within and near angles under axial loading.

11 FIG. 4 shows the geometry of an element which tends to undergo concentrated
12 flexural deformations within and near angles under axial loading.

13 FIG. 5 shows the stress distribution within a pseudoelastic hinge.

14 FIG. 6 shows a pseudoelastic spring braced in segments occurring outside the
15 regions which undergo concentrated deformations.

16 FIG. 7 shows a pseudoelastic spring with elements within which torsional
17 deformations concentrate.

18 FIG. 8 shows the deformed shape of a pseudoelastic spring with pseudoelastic
19 hinges formed within regions where deformations concentrate.

20 FIG. 9 shows the free body diagram of a pseudoelastic segment comprising end
21 regions within which deformations concentrate and pseudoelastic hinges form.

22 FIG. 10 shows an example pseudoelastic spring.

23 FIG. 11 shows the load-deflection behavior of the example spring of Figure 10.

1 FIG. 12 shows an example pseudoelastic element.

2 FIG. 13 shows the example pseudoelastic element of FIG. 12 in braced and
3 supported condition.

4 FIG. 14 shows the load-deflection behavior of the pseudoelastic spring of FIG.
5 13.

6 **DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS OF**
7 **THE INVENTION**

8 The stress-strain curve of pseudoelastic alloys shown in FIG. 1 exhibits an initial
9 linear behavior followed by a stress plateau where stress is relatively constant as strain
10 increases. Upon unloading, stress remains relatively constant initially on a lower plateau
11 and then linear unloading occurs where stress decreases proportionally with strain.
12 Conventional spring geometries are selected to make maximum use of the linear behavior
13 of elastic spring materials. This invention, on the other hand, seeks geometric
14 configurations and optional bracing conditions which yield a spring capable of
15 overcoming linear strains and operating largely on stress plateaus where stress remains
16 relatively constant during loading (on the upper plateau of FIG. 1) and also during
17 unloading (on the lower plateau of FIG. 1). For this purpose, we need to select a
18 geometry which, unlike the conventional spring geometry, ^{concentrates} ~~concentrates~~ relatively large
19 local strains when the spring is subjected to global deformations. Examples of such
20 geometries shown in FIGS. 2, 3 and 4 all include angles within which flexural
21 deformations concentrate. Global deformations largely occur by concentrated bending of
22 said angles which produces relatively large flexural strains near said angles. Such
23 concentrated bending could cause formation of "plastic hinge" (with a relatively constant

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1 bending moment) if the angle was made of conventional elastic-plastic spring materials
2 such as steel. Such plastic deformations are permanent and cannot be recovered upon
3 unloading; therefore, the spring ceases to behave as a spring (i.e., cannot recover its
4 original geometry upon unloading) once it undergoes plastic deformations. When springs
5 of said geometries are made of a pseudoelastic alloy, however, a "pseudoelastic hinge"
6 would be formed in lieu of the "plastic hinge". In this case, stresses in the vicinity of the
7 angle where flexural deformations concentrate reach the pseudoelastic stress plateau, and
8 thus bending occurs at a relatively constant moment, yielding a relatively constant-force
9 behavior. The "pseudoelastic hinge," unlike the "plastic hinge," is capable of recovering
10 its original geometry upon unloading, and thus does not cease to behave as a spring. FIG.
11 5 shows the stress condition for a "pseudoelastic hinge" formed in a pseudoelastic
12 element (ribbon) of rectangular cross section.

13 In order to further concentrate deformations and pronounce the constant-force
14 behavior of pseudoelastic springs, one can brace the element outside regions where
15 deformations are to concentrate. For example, FIG. 6 shows a spring element similar to
16 that shown in FIG. 4 except that segments outside the bend regions are braced (e.g.,
17 stiffened by adhering onto them a stiffer element). Bracing increases the stiffness of
18 segments outside the bend regions and further reduces the contribution of such segments
19 to global deformations; therefore, deformations further concentrated within unbraced
20 bend regions. Another example of a braced spring is shown in FIG. 7 where global
21 deformations of the spring occur by torsional deformation which concentrate in unbraced
22 segments; the braced elements are relatively stiff and do not significantly contribute to
23 global deformations.

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1 One can use the above concept to produce constant-force pseudoelastic springs by
2 shaping as-rolled ribbons (or as-drawn wires) of a pseudoelastic alloy to a geometry
3 capable of concentrating at least one of flexural and torsional deformations within certain
4 segments, for example the geometries of FIGS. 2 through 4, 6 and 7, during annealing so
5 that the alloy assumes (memorizes) this double-angle geometry. Such springs, when
6 subjected to global deformations, form "pseudoelastic hinges" within segments where
7 deformations concentrate. Since these "pseudoelastic hinges" can undergo flexural
8 and/or torsional deformations at a relatively constant moment, loading of said
9 pseudoelastic spring, as shown in FIG. 8 for the spring geometry of FIG. 6, yields a
10 constant-force behavior under increasing deformations as the alloy undergoes increasing
11 strains on the upper stress plateau (at "pseudoelastic hinge" locations). This constant
12 force is proportional to the constant "pseudoelastic hinge" moment and inversely
13 proportional to the width of the spring (i.e., the lateral distance between the load and the
14 "pseudoelastic hinge" location). FIG. 9 shows the free body diagram of one of the four
15 elements comprising the spring shown in FIG. 8. The magnitude of load (P) given in
16 FIG. 9 in terms of the pseudoelastic hinge bending moment (M) is derived based on
17 equilibrium of bending moments. Unloading also occurs at a constant force as the alloy
18 undergoes decreasing strains over the lower stress plateau (at "pseudoelastic hinge"
19 locations).

20 Different apseudoelastic alloys, including groups consisting essentially of Ni, Ag,
21 Au, Cd, In, Ga, Si, Ge, Sn, Sb, Zn, Nb, Cu, Co, Fe Mn, Pt, Al, Ti, Cr, Be, C and Tl, and
22 combinations thereof, can be used in the invention. Different cold-working, annealing,
23 cooling and heat treatment conditions, and different deformation time-histories influence

the constitutive behavior and mechanical characteristics of pseudoelastic alloys and thus tailor the behavior of constant-force pseudoelastic springs.

INVENTION AND COMPARISON EXAMPLES

EXAMPLE 1

A pseudoelastic Ni-Ti alloy with 50 weight% Ni was cold-drawn into a straight ribbon geometry with 2x0.1 mm rectangular cross section. The ribbon was restrained to assume the shape shown in FIG. 10, and then annealed at 500°C for 10 minutes and air-cooled to memorize the said shape. Repeated axial loading (see FIG. 2) and unloading of this pseudoelastic spring at test temperature of 20°C resulted in the load-deflection relationship shown in FIG. 11. A relatively constant level of load is observed over deflections ranging from about 7 to 17 mm.

EXAMPLE 2

A pseudoelastic Ni-Ti alloy with 56.05 weight% Ni was cold-drawn into a sheet geometry with 0.15 mm thickness, and cut to a width of 2 mm. The strip was restrained to assume the shape of FIG. 12, and then annealed at 500°C for 15 minutes and quenched in 80°C water to memorize the shape of FIG. 12. This element was then braced and supported on end plates as shown in FIG. 13. Repeated axial loading (see FIG. 3) and unloading of this pseudoelastic spring at a test temperature of 50°C resulted in the load-deflection relationship shown in FIG. 14. This pseudoelastic spring is observed to provide relatively constant load levels during loading (and unloading) within deflection ranges of about 10 to 25 mm.